Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement June 2023

Americo Joseph Salvetti III

The Salvetti Group 3455 American River Dr., Suite A Sacramento, CA 95864 <u>www.TheSalvettiGroup.com</u>

> Firm Contact: Marion Hebert Chief Compliance Officer

This brochure supplement provides information about Mr. Salvetti that supplements our brochure. You should have received a copy of that brochure. Please contact Marion Hebert if you did not receive Central Valley Advisors, LLC dba The Salvetti Group's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Salvetti is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2947134.

Item 2: Educational Background & Business Experience

Americo Joseph Salvetti III

Year of Birth: 1973

Educational Background:

• 1995: Santa Clara University; Bachelor of Science in Combined Sciences

Business Background:

- 06/2023 Present Central Valley Advisors, LLC dba The Salvetti Group; Managing Partner
- 03/2014 06/2023 Raymond James Financial Services Advisors Inc. dba The Salvetti Group; Co-Branch Owner & Investment Advisor Representative
- 02/2014 06/2023 Raymond James Financial Services, Inc.; Financial Advisor
- 09/2009 02/2014 Bank of America, NA; Client Advisory
- 02/2005 02/2014 Merrill Lynch, Pierce, Fenner & Smith Incorporated; Financial Advisor

Exams, Licenses & Other Professional Designations:

- 2018: Securities Industry Essentials (SIE) Exam
- 2005: Series 31 Exam
- 2007: CERTIFIED FINANCIAL PLANNER[™], CFP®
- 1999: Series 65 Exam
- 1997: Series 7 & 63 Exams

CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Salvetti.

Item 4: Other Business Activities

Mr. Salvetti is a licensed insurance agent/broker. He will not, however, be offering insurance products nor will he receive customary fees as a result of insurance sales.

Item 5: Additional Compensation

Mr. Salvetti does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Marion Hebert, Chief Compliance Officer of Central Valley Advisors, LLC dba The Salvetti Group, supervises and monitors Mr. Salvetti's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Marion Hebert if you have any questions about Mr. Salvetti's brochure supplement at 916-414-8282.